

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,467.5	10.3	0.04%
BSE Sensex	80,956.3	110.6	0.14%
GIFT Nifty*	24,514.0	-31.5	-0.13%
Dow Jones	45,014.0	308.5	0.69%
S&P 500	6,086.5	36.6	0.61%
NASDAQ Comp.	19,735.1	254.2	1.30%
FTSE 100	8,335.8	-23.6	-0.28%
CAC 40	7,303.3	47.9	0.66%
DAX	20,232.1	+215.4	+1.08%
Shanghai*	3,363.5	-1.1	-0.03%
Nikkei 225*	39,546.4	270.0	0.69%
Hang Seng*	19,742.5	-3.9	-0.02%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.6	-0.1	-0.15%
Oil (Brent)	72.4	-0.2	-0.21%
Gold	2,646.1	-3.9	-0.15%
Silver	31.2	-0.2	-0.54%
Copper	8,969.8	-40.2	-0.45%
Cotton	0.73	0.00	0.65%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.05	0.00	0.08
USD/INR	84.74	0.04	0.05
GBP/INR	107.42	0.05	0.05
EUR/INR	88.99	-0.11	-0.13
DXY Index	106.48	0.11	0.10

VIX	Value	Change (Pts)	Change (%)
India VIX	14.45	0.08	0.56%
S&P 500 VIXApr 24	13.45	0.15	1.13%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.684	-0.031
US 10-Year Yield	4.252	0.039

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after Nifty closed 10 points higher at 24,467 on Wednesday.

Adani Enterprises:

The company announced that the Scheme of Amalgamation between Stratatech Mineral Resources and Mahan Energen, sanctioned by the NCLT, has become effective.

Alembic Pharmaceuticals:

The company received USFDA tentative approval for Olopatadine Hydrochloride Ophthalmic Solution USP, 0.7% (OTC), with a market size of \$22 million.

Bharti Airtel:

The company extended a multi-year, multi-billion deal with Ericsson for 4G and 5G RAN products, enhancing network coverage and capacity.

Cyient DLM:

The company signed an MoU with Arcedo Systems to establish a 500 kWp rooftop solar plant at its Mysore facility under a long-term PPA.

Eicher Motors:

The company inaugurated Royal Enfield's first fully-owned CKD assembly plant in Samut Prakan, Thailand, enhancing mid-size motorcycle operations in Asia-Pacific.

Hindustan Aeronautics:

The company announced DAC's approval for procurement of 6 Advanced Light Helicopters for Indian Coast Guard's coastal security and surveillance.

Hero MotoCorp:

The company launched the VIDA V2 electric scooter range with advanced features, removable batteries, and an IDC range of up to 165 km.

Infosys:

The company partnered with Kardex to implement SAP S/4HANA using Infosys Cobalt, enhancing ERP unification, operational efficiency, and scalability across 30+ countries.

L&T Technology Services:

The company secured a \$50 million multi-year deal to provide product integration services for advanced networking solutions in North America.

Nazara Technologies:

The company and Lysto signed an MoU to launch "The Growth Protocol," an L1 blockchain for digital marketing and growth applications in the Web3 ecosystem.

Suzlon Energy:

The company and JSP Green Wind expanded their partnership with a 302.4 MW wind power project in Karnataka, making it Suzlon's largest C&I order from a single customer.

Zaggle Prepaid Ocean Services:

The company signed a 5-year domestic agreement with AGP City Gas for the Zaggle Fleet Program, enhancing operational synergies.

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